



June 28, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <b>Scrip Code: 540268</b>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <b>Scrip Code: TRU</b>
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**Subject: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

In compliance with Regulations 30 and 51 read with Schedule III of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as “Listing Regulations”), we wish to inform you that the Finance Committee of TruCap Finance Limited (“Company”) at their meeting held on June 27, 2024 have *inter-alia*, considered and approved the allotment of 500 (Five Hundred) secured, United States Dollar denominated bonds of face value of USD 10,000 (United States Dollar Ten Thousand only) each, aggregating up to USD 5,000,000 (United States Dollar Five Million only) (hereinafter referred to as “Bonds”) on a private placement basis to Global Gender-Smart Fund S.A., SICAV-SIF, as per the following details:

<b>Size of the Issue</b>	USD 5,000,000
<b>Whether proposed to be Listed</b>	The Bonds will be listed on global securities market platform of India International Exchange Limited (India INX).
<b>Tenure of Instrument:</b> <ul style="list-style-type: none"><li>• Date of Allotment</li><li>• Date of Maturity</li></ul>	Tenure: 36 months 4 calendar days from the date of Allotment. Date of Allotment: June 27, 2024 Date of Maturity: June 30, 2027
<b>Coupon</b>	500 basis points plus 6 month Term SOFR
<b>Schedule of Payment of Interest</b>	Payable half yearly
<b>Charge/Security</b>	The Bonds shall be secured by an exclusive first ranking charges by way of hypothecation over portfolio of Target Beneficiaries (as defined in the Subscription Agreement) with 1.10 times of principal amount outstanding on the Bonds.
<b>Details of redemption of debentures</b>	On Maturity i.e. June 30, 2027

The above is for your information and records.

Thanking You,  
Yours faithfully  
For TruCap Finance Limited

Sonal Sharma  
Company Secretary & Compliance Officer

**TruCap Finance Limited**  
**(Formerly known as Dhanvarsha Finvest Limited)**

**Regd. Off. :** 3<sup>rd</sup> Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069  
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